





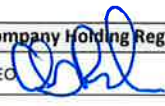

Appendix XVI – As amended December 2019
Reporting Form – Companies using Set-aside mechanisms other than Trusts, and Exempt Companies

A – Update on Abandonment Funding for Pipeline with Alternative Set-Aside Mechanism		
Regulatory Instrument Holder (entity which holds certificate)	Veresen Energy Pipeline Inc.	
Filed by (company name) if different from regulatory instrument holder		
Pipeline System Name (fill in separate form for each)	Tupper South Pipeline Loop	
Order Numbers or Certificate the pipeline(s) operate under	XG-E126-36-2005	
Exempt pursuant to MH-001-2013?	No	
Confirm exemption is still valid and briefly explain why exemption was granted		
B – Abandonment Cost Estimate (for all Companies)		
Provide amount of estimate and what year dollars	\$million 0.934001	Year 2018
Date last estimate was approved	December 19, 2018	
Estimate the year of future abandonment. If this has changed since previous Appendix XVI filing, briefly explain why	2054	
C – Method of Assuring Funding (except for those companies exempted)		
Financial instrument used	Letter of Credit	
For	\$million 3.326412	
Name of Bank (letter of credit) or Surety (surety bond)	The Toronto Dominion Bank	
Are the fee payments for letter of credit or surety bond up-to date?	Yes	If 'no', explain in an attached document
Provide any information that is likely to impact the renewal of the letter of credit or surety bond		
Any other relevant information	One LoC for all VEPI pipelines (S101408).	
D – Update on Status of Pipeline (for all Companies)		
Are there any changes in cost estimates, or other components that could prompt material changes to fund abandonment	No	If 'yes', explain in an attached document
Is the pipeline still in operation (i.e., not deactivated or decommissioned)?	Yes	If 'no', explain in an attached document and provide Order number if applicable
Does the pipeline have third party shippers? ¹	Yes	
Has a change in ownership of all or part of the pipeline taken place over the past year?	No	If 'yes', provide details in an attached document
Are there plans for the ownership of all or part of the pipeline to change within the next year?	No	If 'yes', provide details in an attached document
E – Contact(s) for Financial Regulatory Matters		
Name(s)	Neil Guay, Senior Advisor, Regulatory	
Email(s)	nguay@pembina.com	
Telephone(s)	587-293-1740	
F – Confirmation of Form Content by Officer of the Company Holding Regulatory Instrument		
Name of Officer of the Company	Chris Rousch, President and CEO 	
Date	June 21 / 2020 	

¹ i.e., Do you have contracts, agreements, or other arrangements with any party(ies) that includes the transport of product on the NEB-regulated pipeline?





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Regulatory Instrument Holder (entity which holds certificate)	Veresen Energy Pipeline Inc.	
Filed by (company name) if different from regulatory instrument holder		
Pipeline System Name (fill in separate form for each)	Tupper-Hythe Pipeline	
Order Numbers or Certificate the pipeline(s) operate under	XG-A156-56-98	
Exempt pursuant to MH-001-2013?	No	
Confirm exemption is still valid and briefly explain why exemption was granted		
B – Abandonment Cost Estimate (for all Companies)		
Provide amount of estimate and what year dollars	\$million 1.722616	Year 2018
Date last estimate was approved	December 19, 2018	
Estimate the year of future abandonment. If this has changed since previous Appendix XVI filing, briefly explain why	2054	
C – Method of Assuring Funding (except for those companies exempted)		
Financial instrument used	Letter of Credit	
For	\$million 3.326412	
Name of Bank (letter of credit) or Surety (surety bond)	The Toronto Dominion Bank	
Are the fee payments for letter of credit or surety bond up-to date?	Yes	If 'no', explain in an attached document
Provide any information that is likely to impact the renewal of the letter of credit or surety bond		
Any other relevant information	One LoC for all VEPI pipelines (S101408).	
D – Update on Status of Pipeline (for all Companies)		
Are there any changes in cost estimates, or other components that could prompt material changes to fund abandonment	No	If 'yes', explain in an attached document
Is the pipeline still in operation (i.e., not deactivated or decommissioned)?	Yes	If 'no', explain in an attached document and provide Order number if applicable
Does the pipeline have third party shippers? ¹	Yes	
Has a change in ownership of all or part of the pipeline taken place over the past year?	No	If 'yes', provide details in an attached document
Are there plans for the ownership of all or part of the pipeline to change within the next year?	No	If 'yes', provide details in an attached document
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Regulatory Instrument Holder (entity which holds certificate)	Veresen Energy Pipeline Inc.	
Filed by (company name) if different from regulatory instrument holder		
Pipeline System Name (fill in separate form for each)	Mid-Tupper Pipeline	
Order Numbers or Certificate the pipeline(s) operate under	XG-E126-037-2005	
Exempt pursuant to MH-001-2013?	No	
Confirm exemption is still valid and briefly explain why exemption was granted		
B – Abandonment Cost Estimate (for all Companies)		
Provide amount of estimate and what year dollars	\$million 0.291338	Year 2018
Date last estimate was approved	December 19, 2018	
Estimate the year of future abandonment. If this has changed since previous Appendix XVI filing, briefly explain why	2054	
C – Method of Assuring Funding (except for those companies exempted)		
Financial instrument used	Letter of Credit	
For	\$million 3.326412	
Name of Bank (letter of credit) or Surety (surety bond)	The Toronto Dominion Bank	
Are the fee payments for letter of credit or surety bond up-to date?	Yes	If 'no', explain in an attached document
Provide any information that is likely to impact the renewal of the letter of credit or surety bond		
Any other relevant information	One LoC for all VEPI pipelines (S101408).	
D – Update on Status of Pipeline (for all Companies)		
Are there any changes in cost estimates, or other components that could prompt material changes to fund abandonment	No	If 'yes', explain in an attached document
Is the pipeline still in operation (i.e., not deactivated or decommissioned)?	Yes	If 'no', explain in an attached document and provide Order number if applicable
Does the pipeline have third party shippers? ¹	Yes	
Has a change in ownership of all or part of the pipeline taken place over the past year?	No	If 'yes', provide details in an attached document
Are there plans for the ownership of all or part of the pipeline to change within the next year?	No	If 'yes', provide details in an attached document
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Date	Jan 21/2020 	

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Regulatory Instrument Holder (entity which holds certificate)	Veresen Energy Pipeline Inc.	
Filed by (company name) if different from regulatory instrument holder		
Pipeline System Name (fill in separate form for each)	Tupper South Gas Pipeline	
Order Numbers or Certificate the pipeline(s) operate under	XG-E126-08-2003	
Exempt pursuant to MH-001-2013?	No	
Confirm exemption is still valid and briefly explain why exemption was granted		
B – Abandonment Cost Estimate (for all Companies)		
Provide amount of estimate and what year dollars	\$million 0.378457	Year 2018
Date last estimate was approved	December 19, 2018	
Estimate the year of future abandonment. If this has changed since previous Appendix XVI filing, briefly explain why	2054	
C – Method of Assuring Funding (except for those companies exempted)		
Financial instrument used	Letter of Credit	
For	\$million 3.326412	
Name of Bank (letter of credit) or Surety (surety bond)	The Toronto Dominion Bank	
Are the fee payments for letter of credit or surety bond up-to date?	Yes	If 'no', explain in an attached document
Provide any information that is likely to impact the renewal of the letter of credit or surety bond		
Any other relevant information	One LoC for all VEPI pipelines (S101408).	
D – Update on Status of Pipeline (for all Companies)		
Are there any changes in cost estimates, or other components that could prompt material changes to fund abandonment	No	If 'yes', explain in an attached document
Is the pipeline still in operation (i.e., not deactivated or decommissioned)?	Yes	If 'no', explain in an attached document and provide Order number if applicable
Does the pipeline have third party shippers? ¹	Yes	
Has a change in ownership of all or part of the pipeline taken place over the past year?	No	If 'yes', provide details in an attached document
Are there plans for the ownership of all or part of the pipeline to change within the next year?	No	If 'yes', provide details in an attached document
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