



Appendix XVI – As amended November 2018

Reporting Form – Companies using Set-aside mechanisms other than Trusts, and Exempt Companies

| A – Update on Abandonment Funding for Pipeline with Alternative Set-Aside Mechanism | | |
|--|--|--|
| Regulatory Instrument Holder (entity which holds certificate) | Veresen Energy Pipeline Inc. | |
| Filed by (company name) if different from regulatory instrument holder | | |
| Pipeline System Name (fill in separate form for each) | Mid-Tupper Pipeline | |
| Order Numbers or Certificates | Order XG-E126-37-2005 | |
| Exempt pursuant to MH-001-2013? | No | |
| Confirm exemption is still valid and briefly explain why exemption was granted | | |
| B – Abandonment Cost Estimate (for all Companies) | | |
| Provide amount of estimate and what year dollars | \$million 2.24 | Year 2010 |
| Date last estimate was approved | February 14, 2013 | |
| Estimate the year of future abandonment. If this has changed since previous Appendix XVI filing, briefly explain why | 2054 | |
| C – Method of Assuring Funding (except for those companies exempted) | | |
| Financial instrument used | Surety Bond | |
| For | \$million 2.473239 | |
| Name of Bank (letter of credit) or Surety (surety bond) | Liberty Mutual Insurance Company | |
| Are the fee payments for letter of credit or surety bond up-to date? | Yes | If 'no', explain in an attached document |
| Provide any information that is likely to impact the renewal of the letter of credit or surety bond | None | |
| Any other relevant information | One Surety Bond for all Veresen Energy Pipeline Inc. pipelines | |
| D – Update on Status of Pipeline (for all Companies) | | |
| Are there any changes in cost estimates, or other components that could prompt material changes to fund abandonment | Yes | If 'yes', explain in an attached document |
| Is the pipeline still in operation (i.e., not deactivated or decommissioned)? | Yes | If 'no', explain in an attached document |
| Does the pipeline have third party shippers? ¹ | Yes | |
| Has a change in ownership of all or part of the pipeline taken place over the past year? | No | If 'yes', provide details in an attached document |
| Are there plans for the ownership of all or part of the pipeline to change within the next year? | No | If 'yes', provide details in an attached document |
| E – Contact(s) for Financial Regulatory Matters | | |
| Name(s) | Neil Guay, Senior Advisor, Regulatory | Diana Klinova, Supervisor, Compliance |
| Email(s) | nguay@pembina.com | dklinova@pembina.com |
| Telephone(s) | 587-293-1740 | 587-534-4181 |
| F – Confirmation of Form Content by Officer of the Company Holding Regulatory Instrument | | |
| Name of Officer of the Company | Chris Rousch, Vice President | |
| Date | | |

¹ i.e., Do you have contracts, agreements, or other arrangements with any party(ies) that includes the transport of product on the NEB-regulated pipeline?